Trust Administration

JGL serves as legal counsel to fiduciaries and beneficiaries involved in trust administration. We bring the right mix of practical guidance and strategic judgment needed to ensure efficiency, effectiveness, and sound economic management.

Our team advises on the legal, financial, and logistical aspects of trust administration in accordance with beneficiary needs and creator intentions. We will guide you through:

- Post-death estate administration, including the liquidation of assets, restructuring of debt, payment of taxes, and distribution of tangible/non-tangible assets
- Ongoing trust administration, including asset management and the allocation of benefits between/among current/future beneficiaries
- Representing taxpayers in the preparation of estate, gift, and generation-skipping transfer tax returns and the defense of such returns in the event of an IRS audit
- Resolving disputes without litigation when possible

Work with an Experienced Trust Administration Attorney

What matters to you, matters to us. For over five decades, JGL attorneys have fought to improve the future of families, the arc of careers, the success of business, and your most basic human rights. The attorneys of JGL take your business, family, and personal issues as personally as you do. We relentlessly pursue the outcomes you desire. If you need guidance from a trust administration attorney, contact JGL.

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